

# SAMPLE

## NATIONAL AMBULATORY MEDICAL CARE SURVEY 2013 PATIENT RECORD

Form Approved: OMB No. 0920-0234; Expiration date 12/31/2014

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### PATIENT INFORMATION

<b>Patient medical record No.</b>	<b>Sex</b> 1 <input type="checkbox"/> Female – Is patient pregnant? 1 <input type="checkbox"/> Yes - Specify gestation week → <input type="text"/> OR LMP Month Day Year <input type="text"/> <input type="text"/> <input type="text"/> 201 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Unknown 2 <input type="checkbox"/> Male	<b>Ethnicity</b> 1 <input type="checkbox"/> Hispanic or Latino 2 <input type="checkbox"/> Not Hispanic or Latino <b>Race</b> 1 <input type="checkbox"/> White 2 <input type="checkbox"/> Black or African American 3 <input type="checkbox"/> Asian 4 <input type="checkbox"/> Native Hawaiian or Other Pacific Islander 5 <input type="checkbox"/> American Indian or Alaska Native	<b>Expected source(s) of payment for this visit – Mark (X) all that apply.</b> 1 <input type="checkbox"/> Private insurance 2 <input type="checkbox"/> Medicare 3 <input type="checkbox"/> Medicaid or CHIP 4 <input type="checkbox"/> Worker's compensation 5 <input type="checkbox"/> Self-pay 6 <input type="checkbox"/> No charge/Charity 7 <input type="checkbox"/> Other 8 <input type="checkbox"/> Unknown	<b>Tobacco use</b> 1 <input type="checkbox"/> Not current 2 <input type="checkbox"/> Current 3 <input type="checkbox"/> Unknown
<b>Date of visit</b> Month Day Year <input type="text"/> <input type="text"/> <input type="text"/> 201				
<b>ZIP Code</b> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				
<b>Date of birth</b> Month Day Year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				

### VITAL SIGNS

<b>Height</b> <input type="text"/> ft <input type="text"/> in OR <input type="text"/> cm	<b>Weight</b> <input type="text"/> lb <input type="text"/> oz OR <input type="text"/> kg <input type="text"/> gm	<b>Temperature</b> <input type="text"/> °C <input type="text"/> °F	<b>Blood pressure</b> Systolic Diastolic <input type="text"/> / <input type="text"/>
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### INJURY/POISONING/ADVERSE EFFECT

<b>Is this visit related to an injury, poisoning, or adverse effect of medical treatment?</b> 1 <input type="checkbox"/> Yes, injury/trauma 2 <input type="checkbox"/> Yes, poisoning 3 <input type="checkbox"/> Yes, adverse effect of medical treatment 4 <input type="checkbox"/> No 5 <input type="checkbox"/> Unknown <i>SKIP to Reason For Visit</i>	<b>Is this injury/poisoning unintentional or intentional?</b> 1 <input type="checkbox"/> Unintentional 2 <input type="checkbox"/> Intentional 3 <input type="checkbox"/> Unknown
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### REASON FOR VISIT

**Patient's complaint(s), symptom(s), or other reason(s) for this visit – Use patient's own words.**

(1) Most important

(2) Other

(3) Other

### CONTINUITY OF CARE

<b>Are you the patient's primary care physician?</b> 1 <input type="checkbox"/> Yes – SKIP to 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Unknown <b>Was patient referred for this visit?</b> 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Unknown	<b>Has the patient been seen in your practice before?</b> 1 <input type="checkbox"/> Yes, established patient – <b>How many past visits in the last 12 months?</b> <i>Exclude this visit.</i> <input type="text"/> Visits 1 <input type="checkbox"/> Unknown 2 <input type="checkbox"/> No, new patient	<b>Major reason for this visit</b> 1 <input type="checkbox"/> New problem (<3 mos. onset) 2 <input type="checkbox"/> Chronic problem, routine 3 <input type="checkbox"/> Chronic problem, flare-up 4 <input type="checkbox"/> Pre/Post surgery 5 <input type="checkbox"/> Preventive care (e.g., routine prenatal, well-baby, screening, insurance, general exams)
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### DIAGNOSIS

**As specifically as possible, list diagnoses related to this visit including chronic conditions.**

(1) Primary diagnosis

(2) Other

(3) Other

**Regardless of the diagnoses previously entered, does the patient now have – Mark (X) all that apply.**

1 <input type="checkbox"/> Arthritis	3 <input type="checkbox"/> Cancer	9 <input type="checkbox"/> Diabetes	10 <input type="checkbox"/> Hyperlipidemia
2 <input type="checkbox"/> Asthma	4 <input type="checkbox"/> Cerebrovascular disease/History of stroke or transient ischemic attack (TIA)	Includes both Type I diabetes mellitus (insulin dependent or IDDM) and Type II diabetes mellitus (non-insulin dependent or NIDDM). Excludes diabetes insipidus and gestational diabetes.	11 <input type="checkbox"/> Hypertension
<b>Asthma severity:</b> 1 <input type="checkbox"/> Intermittent 2 <input type="checkbox"/> Mild persistent 3 <input type="checkbox"/> Moderate persistent 4 <input type="checkbox"/> Severe persistent 5 <input type="checkbox"/> Other – Specify <input type="text"/>	<b>Asthma control:</b> 1 <input type="checkbox"/> Well controlled 2 <input type="checkbox"/> Not well controlled 3 <input type="checkbox"/> Very poorly controlled 4 <input type="checkbox"/> Other – Specify <input type="text"/>	5 <input type="checkbox"/> Chronic obstructive pulmonary disease (COPD)	12 <input type="checkbox"/> Ischemic heart disease
6 <input type="checkbox"/> None recorded	5 <input type="checkbox"/> None recorded	6 <input type="checkbox"/> Chronic renal failure	13 <input type="checkbox"/> Obesity Provider-diagnosed and documented in record
		7 <input type="checkbox"/> Congestive heart failure	14 <input type="checkbox"/> Osteoporosis
		8 <input type="checkbox"/> Depression	15 <input type="checkbox"/> None of the above

## SERVICES

Enter all examinations, blood tests, imaging, other tests, non-medication treatment and health education ORDERED or PROVIDED.

<p>1 <input type="checkbox"/> NONE</p> <p><b>Examinations:</b></p> <p>2 <input type="checkbox"/> Breast</p> <p>3 <input type="checkbox"/> Depression screening</p> <p>4 <input type="checkbox"/> Foot</p> <p>5 <input type="checkbox"/> General physical exam</p> <p>6 <input type="checkbox"/> Neurologic</p> <p>7 <input type="checkbox"/> Pelvic</p> <p>8 <input type="checkbox"/> Rectal</p> <p>9 <input type="checkbox"/> Retinal</p> <p>10 <input type="checkbox"/> Skin</p> <p><b>Blood tests:</b></p> <p>11 <input type="checkbox"/> CBC</p> <p>12 <input type="checkbox"/> Glucose</p> <p>13 <input type="checkbox"/> HbA1c (Glycohemoglobin)</p> <p>14 <input type="checkbox"/> Lipid profile</p> <p>15 <input type="checkbox"/> PSA (prostate specific antigen)</p> <p><b>Imaging:</b></p> <p>16 <input type="checkbox"/> Bone mineral density</p> <p>17 <input type="checkbox"/> CT scan</p> <p>18 <input type="checkbox"/> Echocardiogram</p> <p>19 <input type="checkbox"/> Other ultrasound</p> <p>20 <input type="checkbox"/> Mammography</p> <p>21 <input type="checkbox"/> MRI</p> <p>22 <input type="checkbox"/> X-ray</p>	<p><b>Other tests and procedures:</b></p> <p>23 <input type="checkbox"/> Audiometry</p> <p>24 <input type="checkbox"/> Biopsy 1 <input type="checkbox"/> Provided</p> <p>25 <input type="checkbox"/> Cardiac stress test</p> <p>26 <input type="checkbox"/> Chlamydia test</p> <p>27 <input type="checkbox"/> Colonoscopy 1 <input type="checkbox"/> Provided</p> <p>28 <input type="checkbox"/> EKG/ECG</p> <p>29 <input type="checkbox"/> Electroencephalogram (EEG)</p> <p>30 <input type="checkbox"/> Electromyogram (EMG)</p> <p>31 <input type="checkbox"/> Excision of tissue 1 <input type="checkbox"/> Provided</p> <p>32 <input type="checkbox"/> Fetal monitoring</p> <p>33 <input type="checkbox"/> HIV test</p> <p>34 <input type="checkbox"/> HPV DNA test</p> <p>35 <input type="checkbox"/> PAP test</p> <p>36 <input type="checkbox"/> Peak flow</p> <p>37 <input type="checkbox"/> Pregnancy/HCG test</p> <p>38 <input type="checkbox"/> Sigmoidoscopy 1 <input type="checkbox"/> Provided</p> <p>39 <input type="checkbox"/> Spirometry</p> <p>40 <input type="checkbox"/> Tonometry</p> <p>41 <input type="checkbox"/> Urinalysis</p>	<p><b>Non-medication treatment:</b></p> <p>42 <input type="checkbox"/> Cast/splint/wrap</p> <p>43 <input type="checkbox"/> Complementary and alternative medicine (CAM)</p> <p>44 <input type="checkbox"/> Durable medical equipment</p> <p>45 <input type="checkbox"/> Home health care</p> <p>46 <input type="checkbox"/> Mental health counseling, excluding psychotherapy</p> <p>47 <input type="checkbox"/> Physical therapy</p> <p>48 <input type="checkbox"/> Psychotherapy</p> <p>49 <input type="checkbox"/> Radiation therapy</p> <p>50 <input type="checkbox"/> Wound care</p> <p><b>Health education/Counseling:</b></p> <p>51 <input type="checkbox"/> Asthma</p> <p>52 <input type="checkbox"/> Asthma action plan given to patient</p> <p>53 <input type="checkbox"/> Diet/Nutrition</p> <p>54 <input type="checkbox"/> Exercise</p> <p>55 <input type="checkbox"/> Family planning/Contraception</p> <p>56 <input type="checkbox"/> Growth/Development</p> <p>57 <input type="checkbox"/> Injury prevention</p> <p>58 <input type="checkbox"/> STD prevention</p>	<p>59 <input type="checkbox"/> Stress management</p> <p>60 <input type="checkbox"/> Tobacco use/Exposure</p> <p>61 <input type="checkbox"/> Weight reduction</p> <p><b>Other services not listed:</b></p> <p>62 <input type="checkbox"/> Other service – Specify <input style="width: 100%;" type="text"/></p> <p>63 <input type="checkbox"/> Other service – Specify <input style="width: 100%;" type="text"/></p> <p>64 <input type="checkbox"/> Other service – Specify <input style="width: 100%;" type="text"/></p> <p>65 <input type="checkbox"/> Other service – Specify <input style="width: 100%;" type="text"/></p> <p>66 <input type="checkbox"/> Other service – Specify <input style="width: 100%;" type="text"/></p>
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MEDICATIONS & IMMUNIZATIONS	PROVIDERS	TIME SPENT WITH PROVIDER																																																										
<p>Enter drugs that were ordered, supplied, administered or continued during this visit. Include Rx and OTC drugs, immunizations, allergy shots, oxygen, anesthetics, chemotherapy, and dietary supplements.</p> <p><input type="checkbox"/> NONE</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 5%;"></th> <th style="width: 45%;"></th> <th style="width: 5%;">New</th> <th style="width: 5%;">Continued</th> </tr> </thead> <tbody> <tr><td>(1)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(2)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(3)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(4)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(5)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(6)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(7)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(8)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(9)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> <tr><td>(10)</td><td><input style="width: 90%;" type="text"/></td><td>1 <input type="checkbox"/></td><td>2 <input type="checkbox"/></td></tr> </tbody> </table>			New	Continued	(1)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(2)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(3)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(4)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(5)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(6)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(7)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(8)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(9)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	(10)	<input style="width: 90%;" type="text"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	<p>Mark (X) all providers seen at this visit.</p> <p>1 <input type="checkbox"/> Physician</p> <p>2 <input type="checkbox"/> Physician assistant</p> <p>3 <input type="checkbox"/> Nurse practitioner/Midwife</p> <p>4 <input type="checkbox"/> RN/LPN</p> <p>5 <input type="checkbox"/> Mental health provider</p> <p>6 <input type="checkbox"/> Other</p> <p>7 <input type="checkbox"/> None</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%; text-align: center;">Minutes</td> <td style="width: 85%;">Enter zero if no provider seen</td> </tr> <tr style="background-color: #800040; color: white;"> <th colspan="2" style="text-align: center;">VISIT DISPOSITION</th> </tr> <tr> <td colspan="2">Mark (X) all that apply.</td> </tr> <tr> <td>1 <input type="checkbox"/> Refer to other physician</td> <td></td> </tr> <tr> <td>2 <input type="checkbox"/> Return at specified time</td> <td></td> </tr> <tr> <td>3 <input type="checkbox"/> Refer to ER/Admit to hospital</td> <td></td> </tr> <tr> <td>4 <input type="checkbox"/> Other</td> <td></td> </tr> </table>	Minutes	Enter zero if no provider seen	VISIT DISPOSITION		Mark (X) all that apply.		1 <input type="checkbox"/> Refer to other physician		2 <input type="checkbox"/> Return at specified time		3 <input type="checkbox"/> Refer to ER/Admit to hospital		4 <input type="checkbox"/> Other	
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CPT CODES					
Please record ALL CPT Codes (Current Procedural Terminology) or HCPCS (Healthcare Common Procedure Coding System) Codes associated with this visit. Include CPT modifier codes if available.					
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
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TESTS			
#	Was blood for the following laboratory tests drawn on the day of the sampled visit or during the 12 months prior to the visit?	Most recent result	Date of test (mm/dd/yyyy)
1	Total Cholesterol 1 <input type="checkbox"/> Yes <input style="width: 10px;" type="text"/> → 2 <input type="checkbox"/> None found	<input style="width: 50px;" type="text"/> mg/dL	<input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/>
2	High density lipoprotein (HDL) 1 <input type="checkbox"/> Yes <input style="width: 10px;" type="text"/> → 2 <input type="checkbox"/> None found	<input style="width: 50px;" type="text"/> mg/dL	<input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/>
3	Low density lipoprotein (LDL) 1 <input type="checkbox"/> Yes <input style="width: 10px;" type="text"/> → 2 <input type="checkbox"/> None found	<input style="width: 50px;" type="text"/> mg/dL	<input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/>
4	Triglycerides (TGs) 1 <input type="checkbox"/> Yes <input style="width: 10px;" type="text"/> → 2 <input type="checkbox"/> None found	<input style="width: 50px;" type="text"/> mg/dL	<input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/>
5	HbA1c (Glycohemoglobin) 1 <input type="checkbox"/> Yes <input style="width: 10px;" type="text"/> → 2 <input type="checkbox"/> None found	<input style="width: 50px;" type="text"/> %	<input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/>
6	Fasting blood glucose (FBG) 1 <input type="checkbox"/> Yes <input style="width: 10px;" type="text"/> → 2 <input type="checkbox"/> None found	<input style="width: 50px;" type="text"/> mg/dL	<input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/>
7	Serum creatinine 1 <input type="checkbox"/> Yes <input style="width: 10px;" type="text"/> → 2 <input type="checkbox"/> None found	<input style="width: 50px;" type="text"/> mg/dL	<input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/> / <input style="width: 50px;" type="text"/>